



# Individual Pension Plan

## Case Study

Member Age

55 Years of Age

01

Amount of Time Incorporated

25

02

Annual Employment Income

\$145,000

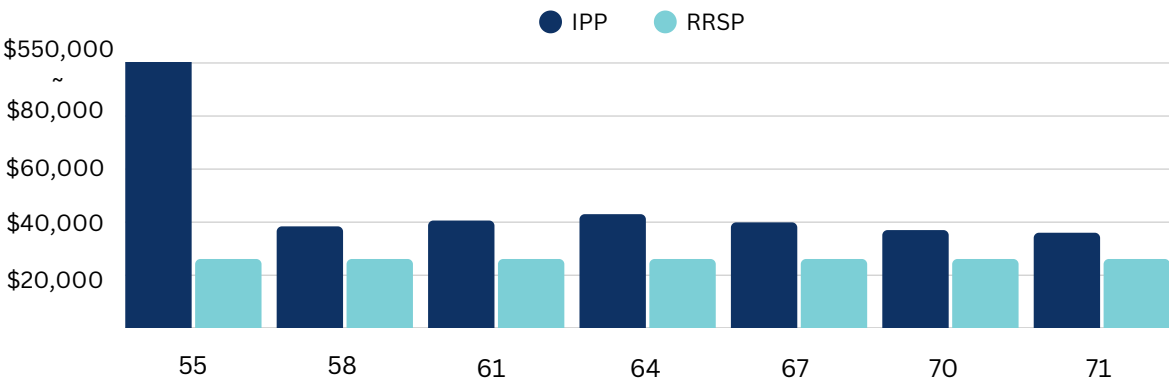
03

Registered Retirement Savings Plan (RRSP) Balance

\$542,100

04

## Resulting IPP vs RRSP Annual Contributions



Source: GBL Inc. For demonstration purposes only.



The pension plan  
that works as hard  
as you do

**Resulting IPP vs RRSP Total Savings**

Additional Contribution Room in Year 1

**\$522,700**

01

Net Increase in Contributions to 71

**\$737,000**

02

Net Increase in Retirement Savings to 65

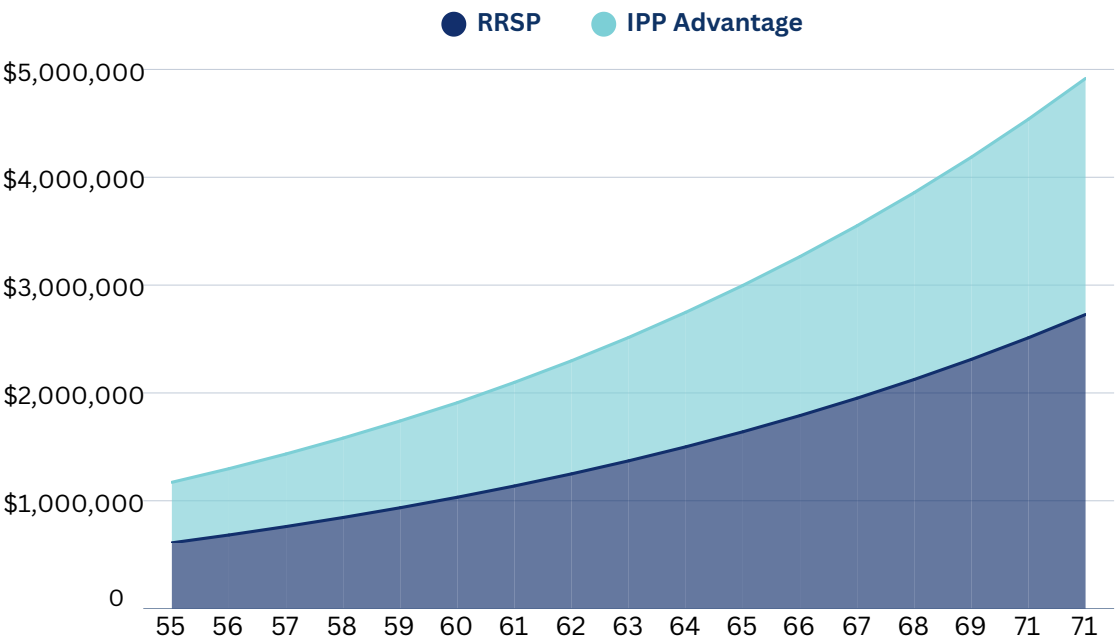
**\$2,189,100**

03

Total Retirement Savings Accumulated and Sheltered

**\$4,916,300**

04



Source: GBL Inc. For demonstration purposes only.



**ASSANTE**  
WEALTH MANAGEMENT

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## Disclaimer

The case study mentioned in this material is provided for illustrative purposes only and does not represent an actual client or an actual client's experience, but rather is meant to provide an example of our process and methodology. The results portrayed is not representative of all of our clients' experiences.

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